



Doc-to-Data • Workflows • Private AI

Transform Mortgage Workflows with Private AI

Transform unstructured loan files into ML-ready data and automate critical reviews — with private AI that runs securely in your environment, delivering measurable ROI.

ROI GUARANTEE - Mortgage First

Measurable outcomes in 90 days, or service credit up to 100% of first year fees

Key Automated Workflows

Pre-Closing: Document verification, TRID, Reg Z checks, exception reports

Post-Closing: Package vs. reference, signatures & dates, assembly, LE
↔.CD comparisons

Compliance: TILA, Reg Z, Appendix J APR, state disclosures with audit logs

90%+

Manual Review
Reduction

70%

Fewer
Exceptions

Unified Platform for Security,
Speed, and Lower Costs

Why It Matters



Speed: Go live in ≤8 weeks with Private AI
- No public LLM exposure



Accuracy: ML-ready structured data from 200+ page loan files



Security: End-to-end encryption and role-based access in your environment



Compliance: Exportable audit trails and breach-notification protocols

Scan to book your live demo



Contact:

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Transform unstructured Loan files into ML-ready data and automate critical reviews - with private AI that run securely in your environment, delivering measureable ROI.

ROI Guarantee - Mortgage First

Measurable outcomes in 90 days, or service credit up to 100% of first year fees

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